

8 December 2021

Markets rip higher overnight, Nasdaq has its best day since March (+3%)

- Global markets. Stocks jumped for a second straight session overnight (following the sharp market sell-off on Monday night), with all major US indices higher by between 1.5% 3% for the session. The tech-heavy Nasdaq was the day's best performer and delivered its best session since March of this year (+3%), while the small cap Russell 2000 was also a relative outperformer rising 2.3% for the session. In Europe it was a similar story, with all major markets rising by 1.5% 2.9%.
- Tech drives the market. As per above, it was the big tech names driving last night's strength following days of relative underperformance, with bellweather names such as Tesla (+4%), Apple (+4%), Amazon (+3%), Alphabet (+3%) and Microsoft (+3%) all up by 3% or more over the day. Elsewhere, chip makers also had an incredibly strong day with Nvidia and Micron rising 8% and 4% respectively.
- In other markets, the USD was flat against a basket of currencies, while the AUD was sharply higher, up by ~1% against most major crosses. Elsewhere, oil prices were strong regaining 3%, although still well off their recent highs tin prices were slightly lower and gold and silver were modestly ahead. Uranium stocks had a very strong night, with key sector ETF's higher by ~7-8%. And finally, the VIX Index cratered 20% on account of the day's equity market strength, while bond yields rose along the curve.
- Futures up ~0.5%. Unsurprisingly, it appears local stocks will open comfortably higher this morning given the strong lead from Wall Street although ASX futures are indicating only a 38 point (~0.5%) rise, despite must stronger moves seen elsewhere. In economics, it will be a reasonably quiet day with a speech from ECB President Christine Lagarde the major event on the calendar.

World Indices	Close	Prior	% ∆
Local Markets			
All Ordinaries	7,605.2	7,529.0	1.0%
ASX 200	7,313.9	7,245.1	0.9%
ASX Emerging Companies	2,515.2	2,460.3	2.2%
Text Emerging Companies	2,010.2	2, 100.0	2.270
US Markets			
Dow Jones	35,719.4	35,227.0	1.4%
S&P500	4,686.8	4,591.7	2.1%
Nasdaq	15,686.9	15,225.2	3.0%
Russell 2000	2,253.8	2,203.5	2.3%
Asian & European Markets			
Shanghai Composite	3,595.1	3,589.3	0.2%
Nikkei	28,455.6	27,927.4	1.9%
Hang Seng	23,983.7	23,349.4	2.7%
FTSE 100	7,339.9	7,232.3	1.5%
DAX 30	15,813.9	15,380.8	2.8%
CAC 40	7,065.4	6,865.8	2.9%
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Economic Releases	Time	F'cast	Prior
ECB's Lagarde Speaks	19:15		
BOC Rate Decision	2:00		
	2.00		
Key BW Names	Close	Prior	% ∆
Family Zone Cyber Security	0.560	0.505	10.9%
Family Zone Cyber Security BetMakers Tech. Group	0.560 0.845	0.505 0.785	10.9% 7.6%
BetMakers Tech. Group	0.845	0.785	7.6%
BetMakers Tech. Group Lotus Resources Elementos	0.845 0.305 0.670	0.785 0.285 0.650	7.6% 7.0% 3.1%
BetMakers Tech. Group Lotus Resources	0.845 0.305	0.785 0.285	7.6% 7.0%
BetMakers Tech. Group Lotus Resources Elementos Commodities	0.845 0.305 0.670	0.785 0.285 0.650	7.6% 7.0% 3.1%
BetMakers Tech. Group Lotus Resources Elementos Commodities Oil - West Texas Crude	0.845 0.305 0.670 Close 71.76	0.785 0.285 0.650 Prior 69.98	7.6% 7.0% 3.1% % \Delta
BetMakers Tech. Group Lotus Resources Elementos Commodities Oil - West Texas Crude Gold	0.845 0.305 0.670 Close 71.76 1,784.2	0.785 0.285 0.650 Prior 69.98 1,778.7	7.6% 7.0% 3.1%
BetMakers Tech. Group Lotus Resources Elementos Commodities Oil - West Texas Crude	0.845 0.305 0.670 Close 71.76	0.785 0.285 0.650 Prior 69.98	7.6% 7.0% 3.1% % Δ 2.5% 0.3% -0.7%
BetMakers Tech. Group Lotus Resources Elementos Commodities Oil - West Texas Crude Gold Gold (Aus) Silver	0.845 0.305 0.670 Close 71.76 1,784.2 2,505.9	0.785 0.285 0.650 Prior 69.98 1,778.7 2,523.0	7.6% 7.0% 3.1% % Δ 2.5% 0.3%
BetMakers Tech. Group Lotus Resources Elementos Commodities Oil - West Texas Crude Gold Gold (Aus)	0.845 0.305 0.670 Close 71.76 1,784.2 2,505.9 22.52	0.785 0.285 0.650 Prior 69.98 1,778.7 2,523.0 22.38	7.6% 7.0% 3.1% % Δ 2.5% 0.3% -0.7% 0.6%
BetMakers Tech. Group Lotus Resources Elementos Commodities Oil - West Texas Crude Gold Gold (Aus) Silver Uranium (Spot)	0.845 0.305 0.670 Close 71.76 1,784.2 2,505.9 22.52 44.75	0.785 0.285 0.650 Prior 69.98 1,778.7 2,523.0 22.38 45.13	7.6% 7.0% 3.1% % Δ 2.5% 0.3% -0.7% 0.6% -0.8% -0.3%
BetMakers Tech. Group Lotus Resources Elementos Commodities Oil - West Texas Crude Gold Gold (Aus) Silver Uranium (Spot)	0.845 0.305 0.670 Close 71.76 1,784.2 2,505.9 22.52 44.75	0.785 0.285 0.650 Prior 69.98 1,778.7 2,523.0 22.38 45.13	7.6% 7.0% 3.1% % Δ 2.5% 0.3% -0.7% 0.6% -0.8%
BetMakers Tech. Group Lotus Resources Elementos Commodities Oil - West Texas Crude Gold Gold (Aus) Silver Uranium (Spot) Tin (Futures) Currency	0.845 0.305 0.670 Close 71.76 1,784.2 2,505.9 22.52 44.75 38,670 Close	0.785 0.285 0.650 Prior 69.98 1,778.7 2,523.0 22.38 45.13 38,775	7.6% 7.0% 3.1% % \(\Delta \) 2.5% 0.3% -0.7% 0.6% -0.8% -0.3%
BetMakers Tech. Group Lotus Resources Elementos Commodities Oil - West Texas Crude Gold Gold (Aus) Silver Uranium (Spot) Tin (Futures) Currency DXY Index	0.845 0.305 0.670 Close 71.76 1,784.2 2,505.9 22.52 44.75 38,670 Close 96.28	0.785 0.285 0.650 Prior 69.98 1,778.7 2,523.0 22.38 45.13 38,775 Prior 96.30	7.6% 7.0% 3.1% % \(\Delta \) 2.5% 0.3% -0.7% 0.6% -0.8% -0.3% \(\Delta \) \(\Delta \) \(\Delta \) 0.0%
BetMakers Tech. Group Lotus Resources Elementos Commodities Oil - West Texas Crude Gold Gold (Aus) Silver Uranium (Spot) Tin (Futures) Currency DXY Index AUD/USD	0.845 0.305 0.670 Close 71.76 1,784.2 2,505.9 22.52 44.75 38,670 Close	0.785 0.285 0.650 Prior 69.98 1,778.7 2,523.0 22.38 45.13 38,775	7.6% 7.0% 3.1% % \(\Delta \) 2.5% 0.3% -0.7% 0.6% -0.8% -0.3%
BetMakers Tech. Group Lotus Resources Elementos Commodities Oil - West Texas Crude Gold Gold (Aus) Silver Uranium (Spot) Tin (Futures) Currency DXY Index	0.845 0.305 0.670 Close 71.76 1,784.2 2,505.9 22.52 44.75 38,670 Close 96.28 0.7120	0.785 0.285 0.650 Prior 69.98 1,778.7 2,523.0 22.38 45.13 38,775 Prior 96.30 0.7050	7.6% 7.0% 3.1% % \(\Delta \) 2.5% 0.3% -0.7% 0.6% -0.8% -0.3% \(\Delta \) \(\Delta \) \(\Delta \) 1.0% 1.1%
BetMakers Tech. Group Lotus Resources Elementos Commodities Oil - West Texas Crude Gold Gold (Aus) Silver Uranium (Spot) Tin (Futures) Currency DXY Index AUD/USD AUD/GBP	0.845 0.305 0.670 Close 71.76 1,784.2 2,505.9 22.52 44.75 38,670 Close 96.28 0.7120 0.5377	0.785 0.285 0.650 Prior 69.98 1,778.7 2,523.0 22.38 45.13 38,775 Prior 96.30 0.7050 0.5316	7.6% 7.0% 3.1% % \(\Delta \) 2.5% 0.3% -0.7% 0.6% -0.8% -0.3% 0.0% 1.0%
BetMakers Tech. Group Lotus Resources Elementos Commodities Oil - West Texas Crude Gold Gold (Aus) Silver Uranium (Spot) Tin (Futures) Currency DXY Index AUD/USD AUD/GBP AUD/EUR	0.845 0.305 0.670 Close 71.76 1,784.2 2,505.9 22.52 44.75 38,670 Close 96.28 0.7120 0.5377 0.6318	0.785 0.285 0.650 Prior 69.98 1,778.7 2,523.0 22.38 45.13 38,775 Prior 96.30 0.7050 0.5316 0.6248	7.6% 7.0% 3.1% % \(\Delta \) 2.5% 0.3% -0.7% 0.6% -0.8% -0.3% \(\Delta \) \(\Delta \) \(\Delta \) 1.0% 1.1% 1.1%
BetMakers Tech. Group Lotus Resources Elementos Commodities Oil - West Texas Crude Gold Gold (Aus) Silver Uranium (Spot) Tin (Futures) Currency DXY Index AUD/USD AUD/GBP AUD/EUR AUD/YEN	0.845 0.305 0.670 Close 71.76 1,784.2 2,505.9 22.52 44.75 38,670 Close 96.28 0.7120 0.5377 0.6318 80.84	0.785 0.285 0.650 Prior 69.98 1,778.7 2,523.0 22.38 45.13 38,775 Prior 96.30 0.7050 0.5316 0.6248 80.03	7.6% 7.0% 3.1% % \(\Delta \) 2.5% 0.3% -0.7% 0.6% -0.8% -0.3% \(\Delta \) \(\Delta \) \(\Delta \) 1.0% 1.1% 1.0%
BetMakers Tech. Group Lotus Resources Elementos Commodities Oil - West Texas Crude Gold Gold (Aus) Silver Uranium (Spot) Tin (Futures) Currency DXY Index AUD/USD AUD/GBP AUD/EUR AUD/YEN AUD/NZD AUD/CAD	0.845 0.305 0.670 Close 71.76 1,784.2 2,505.9 22.52 44.75 38,670 Close 96.28 0.7120 0.5377 0.6318 80.84 1.0487 0.9000	0.785 0.285 0.650 Prior 69.98 1,778.7 2,523.0 22.38 45.13 38,775 Prior 96.30 0.7050 0.5316 0.6248 80.03 1.0439 0.8995	7.6% 7.0% 3.1% % \(\Delta \) 2.5% 0.3% -0.7% 0.6% -0.8% -0.3% % \(\Delta \) 1.1% 1.1% 1.0% 0.5% 0.1%
BetMakers Tech. Group Lotus Resources Elementos Commodities Oil - West Texas Crude Gold Gold (Aus) Silver Uranium (Spot) Tin (Futures) Currency DXY Index AUD/USD AUD/GBP AUD/EUR AUD/YEN AUD/NZD	0.845 0.305 0.670 Close 71.76 1,784.2 2,505.9 22.52 44.75 38,670 Close 96.28 0.7120 0.5377 0.6318 80.84 1.0487	0.785 0.285 0.650 Prior 69.98 1,778.7 2,523.0 22.38 45.13 38,775 Prior 96.30 0.7050 0.5316 0.6248 80.03 1.0439	7.6% 7.0% 3.1% % \(\Delta \) 2.5% 0.3% -0.7% 0.6% -0.8% -0.3% 0.0% 1.0% 1.1% 1.1% 1.0% 0.5%
BetMakers Tech. Group Lotus Resources Elementos Commodities Oil - West Texas Crude Gold Gold (Aus) Silver Uranium (Spot) Tin (Futures) Currency DXY Index AUD/USD AUD/GBP AUD/EUR AUD/YEN AUD/NZD AUD/CAD	0.845 0.305 0.670 Close 71.76 1,784.2 2,505.9 22.52 44.75 38,670 Close 96.28 0.7120 0.5377 0.6318 80.84 1.0487 0.9000	0.785 0.285 0.650 Prior 69.98 1,778.7 2,523.0 22.38 45.13 38,775 Prior 96.30 0.7050 0.5316 0.6248 80.03 1.0439 0.8995	7.6% 7.0% 3.1% % \(\Delta \) 2.5% 0.3% -0.7% 0.6% -0.8% -0.3% % \(\Delta \) 1.1% 1.1% 1.0% 0.5% 0.1%
BetMakers Tech. Group Lotus Resources Elementos Commodities Oil - West Texas Crude Gold Gold (Aus) Silver Uranium (Spot) Tin (Futures) Currency DXY Index AUD/USD AUD/GBP AUD/EUR AUD/YEN AUD/YEN AUD/NZD AUD/CAD Other Markets	0.845 0.305 0.670 Close 71.76 1,784.2 2,505.9 22.52 44.75 38,670 Close 96.28 0.7120 0.5377 0.6318 80.84 1.0487 0.9000 Close	0.785 0.285 0.650 Prior 69.98 1,778.7 2,523.0 22.38 45.13 38,775 Prior 96.30 0.7050 0.5316 0.6248 80.03 1.0439 0.8995 Prior	7.6% 7.0% 3.1% % \(\Delta \) 2.5% 0.3% -0.7% 0.6% -0.8% -0.3% \(\Delta \) 1.0% 1.1% 1.1% 1.0% 0.5% 0.1%

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